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Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,  
Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND,  
LLC,  
Debtor.

In re:  
USA SECURITIES, LLC,  
Debtor.

Affects:  
☒ All Debtors  
☒ USA Commercial Mortgage Company  
☒ USA Capital Realty Advisors, LLC  
☒ USA Capital Diversified Trust Deed Fund, LLC  
☒ USA Capital First Trust Deed Fund, LLC  
☒ USA Securities, LLC

Case Nos.:  
BK-S-06-10725-LBR  
BK-S-06-10726-LBR  
BK-S-06-10727-LBR  
BK-S-06-10728-LBR  
BK-S-06-10729-LBR

JOINTLY ADMINISTERED  
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**FOURTH MONTHLY FEE  
STATEMENT OF SIERRA  
CONSULTING GROUP, LLC,  
FINANCIAL ADVISORS TO THE  
OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR USA  
COMMERCIAL MORTGAGE  
COMPANY**

Sierra Consulting Group, LLC hereby submits its Fourth Monthly Fee Statement  
(Exhibit A attached) pursuant to the procedures set forth in the Administrative Order



1 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of  
2 Professionals.

3 By way of this Interim Statement, Sierra Consulting Group requests payment of  
4 Interim Compensation for services rendered and reimbursement of expenses incurred  
5 during the period from October 1, 2006 through October 31, 2006 from USA Commercial  
6 Mortgage Company. Sierra Consulting Group seeks payment of: (1) interim  
7 compensation in the amount of \$39,044.80 representing 80% of the total fee of \$48,806.00  
8 for professional services rendered during the statement period; and (2) interim  
9 reimbursement of expenses in the amount of \$1,076.41 representing 100% of the expenses  
10 occurred during the statement period.  
11  
12

13 Dated: November 22, 2006  
14

15 **LEWIS AND ROCA LLP**  
16

17 By /s/ RC (#006593)

18 Susan M. Freeman, AZ 4199 (pro hac vice)

19 Rob Charles, NV 6593

20 *Attorneys for Official Unsecured Creditors' Committee  
for USA Commercial Mortgage Company*

21 COPY of the foregoing e-mailed this 22<sup>nd</sup>  
22 day of November, 2006 to:

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/s/ Christine E. Laurel  
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